

# MUTUALITY: MEMBERS AT THE HEART OF OUR BUSINESS

Wesleyan has been a proud mutual since we were first founded over 180 years ago. Our mutuality is an integral part of who we are and how we operate. We don't have shareholders which means we can take a long-term view. It also means we can share our success and how we run our business with our members. We thrive by staying true to the needs of the people who matter most - our members, our customers and colleagues, as well as to the communities in which we all live and work.

## BENEFITS OF BEING A MEMBER



### SHARING OUR FINANCIAL STRENGTH

As a financially strong, well managed mutual, we proudly share the benefits of our success with members in the form of a Mutual Bonus, when conditions allow.



### INSURANCE DISCOUNTS

We set aside over £2.5m in 2021 to offer 20% discounts to members on key insurance products, including a price match promise on home and motor policies.



### YOUR MUTUAL: YOUR VOICE

Every year members can have a say on how we run our business by voting on key matters in our Annual General Meeting and putting questions to our Board of Directors.



### SUPPORTING YOUR WELLBEING

To support your mental and physical health, as well as your financial health.

Members have free access to the WellSpace wellbeing app. Visit [wesleyan.co.uk/wellspace](https://wesleyan.co.uk/wellspace) to find out more.



### GIVING BACK

Through the Wesleyan Foundation we give back to our community – supporting the charities and causes that matter to our members and customers. Since its launch in 2017, over £3.9 million has been awarded to deserving causes across the UK.



### SUPPORTING A SUSTAINABLE WORLD

When investing with Wesleyan, members can be reassured that our investment funds seek to reduce harm, have a positive impact on the environment and drive change. Last year we sold over £40m of investments that failed to meet our 'Reducing Harm' requirements.



# THE MUTUAL THAT GIVES MORE

## MEMBER REWARDS

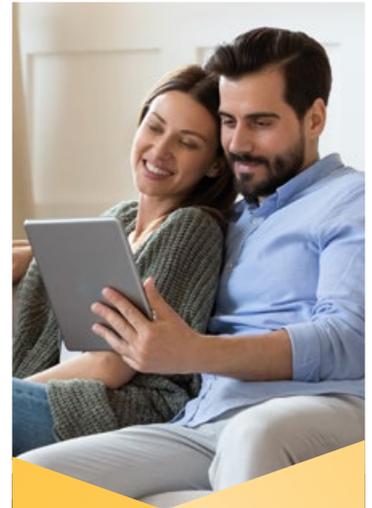
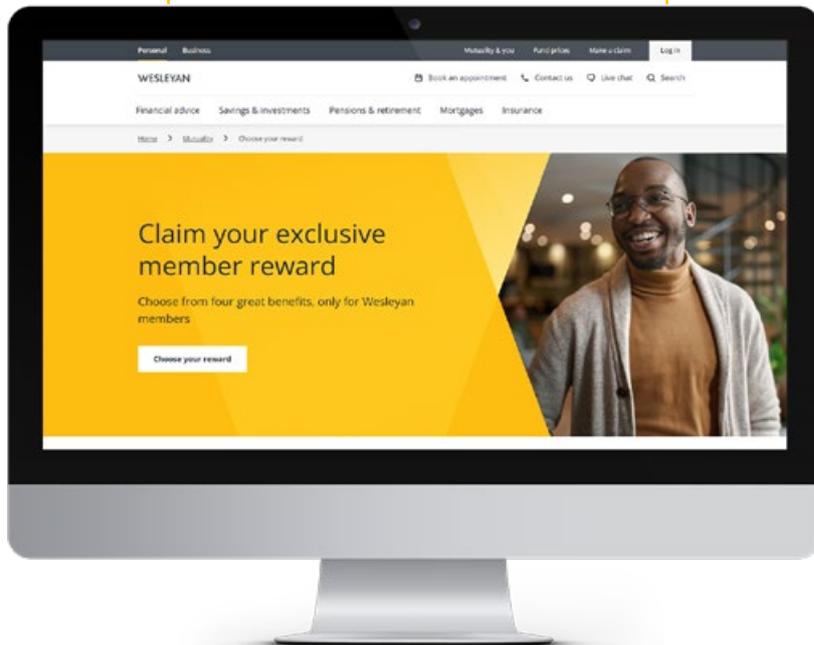
We're always looking for ways to drive more value for our members and in 2022 we'll be launching a new rewards scheme. The scheme, currently in pilot phase, will offer members a selection of exclusive rewards to choose from. Look out for more details on the Wesleyan reward scheme later in the year.

## DEDICATED MEMBER PORTAL

Members will be invited to a dedicated website which makes choosing your rewards simple.

## ALL ABOUT YOU

Whether it enhances your physical, mental or financial wellbeing, our member rewards are designed to be 'all about you'.



**AVERAGE  
GENERAL  
INSURANCE  
SAVING IN  
2021\***

**£124**  
ON PERSONAL  
INSURANCE

**£496**  
ON COMMERCIAL  
INSURANCE

\*Based on 20% member discount



## SUPPORTING OTHERS:

“Through our popular Next Step Programme, we support young people starting professional life by running financial and wellbeing education initiatives that support them with the transition from qualification into working life.