

## Wesleyan Wellbeing Grant Factsheet

At Wesleyan, we pride ourselves in caring for our customer segments of Doctors, Dentists and Teachers. In 2023, we launched a new Grant which provides specialist wellbeing provisions to these professions.

### **Aims of the Fund:**

This fund looks to support the long-term wellbeing of our customers professions of either Doctors, Dentists or Teachers. With applicants being able to apply for up to £30,000. (Any funds given must be spent within 1 year of being awarded, however this can be extended upon agreement).

### **Possible Wellbeing Fund Activity:**

Funded activity could include – Wellbeing Webinars, Support Groups, one-to-one Mentoring or Wellbeing Support, Conferences or Events, Specialist Counselling or Therapy, Resources or Technology to support our professions. Research & development of wellbeing support.

*\*When making your application think about how your project design and delivery can have the most sustainable and long-term impact on someone's wellbeing.*

### **Supporting our Goals**

The Wesleyan Foundation's aims are aligned with the five United Nation Sustainable Development Goals:

- Climate Action – to fund groups who work to enhance our environment and combat the effects of climate change.
- Quality Education – to fund groups who remove barriers and enable access to quality education.
- Reducing Inequalities – to fund groups who drive equality for disadvantaged groups including the BAME, Religious and LGBTQ+ communities.
- Gender Equality – to fund groups who drive equality for women, men and the non-binary or transgender community.
- Good Health and Wellbeing – to fund groups who support good health and wellbeing for communities across the UK.

Further information can be found at: <https://www.un.org/en/common-agenda/sustainable-development-goals>

The Wesleyan Wellbeing Grant will contribute largely to our goal of Good Health & Wellbeing but it could be that your project may also contribute towards other goals. When making your application, please consider how your project could help us in achieving our goals.

### **Eligibility**

Applications must fall into one of the following categories:

- Registered Charities, Community Groups, Social Enterprises/Community Interest Companies, A not-for-profit company limited by guarantee, Constituted Community Groups, An Educational Institution such as school or college.
- You must be a specialist wellbeing provider supporting either Doctors, Dentists or Teachers.

### **Please note, we are unable to fund the following:**

- Individuals or sole traders
- Capital Builds

- Organisations who have indicated poor management of any previous grants or who present poor financial health
- Pure sponsorship purposes or funding purely for costs of fundraising events

### **Additional Eligibility and Supporting Information Requirements:**

To be eligible to apply you must be able to provide proof of:

- Your organisation / company has a management committee / board of trustees / board of directors with at least three unrelated people as members, a list of those directors will be required showing who has bank authorisation.
- A written constitution / articles / set of rules.
- A copy of your most recent annual accounts or financial records showing your organisation's balance of funds, income, and reserves.
- A bank account in the name of the organisation with at least two unrelated signatories.
- A bank statement from the last three months.
- Copies of your Safeguarding Policy (if you will be working with children or vulnerable adults).
- An Equality, Diversity, and Inclusion policy.
- Quotes for capital items over £300.
- To comply with Wesleyan's Anti-Money Laundering and Financial Crime Policies, we conduct due diligence checks on all charities and trustees who are recipients of grants. To perform this check, we require the names, dates of birth and trustees of all trusts associated with the charity. This information will be requested once the decision has been made to award the Grant, pending this due diligence check.

### **Apply**

To apply for our grant, please complete the online application form which can be found on: [Wesleyan Foundation](#)

**Wesleyan Foundation Grants are administered in partnership with Heart of England Community Foundation full terms & conditions of our grants can be found here:**

<https://www.heartofenglandcf.co.uk/terms-and-conditions/>

### **Decision Making**

Applications are reviewed by our Community and Citizenship Manager, Senior Management and Wesleyan Foundation Panel. Unfortunately, we won't be able to fund all applications received due to application requests totalling over the available funds.

If you are unsuccessful in your application, our decision will be final. We will provide feedback as to why you have been unsuccessful.

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