

PRODUCT SHEET

PARTNER EQUITY LOANS FOR PROFESSIONALS

Supporting you and your career

If you are an Associate looking to buy in to a practice, or a partner looking to increase your capital stake, we can help.

Taking on ownership within your practice will present challenges to you, one of which may be finding a trusted and reliable finance partner to support your ambitions. Wesleyan Bank is a 175 year established business specialising in helping professionals with a whole range of financial needs. We pride ourselves on working with you to support you in achieving your objectives.

Our specially developed Partner Equity Loans allow individuals to borrow between £25,000 and £250,000, over terms of up to 15 years providing you with a manageable means of buying into your practice.

Wesleyan Bank is here to help you every step of the way. We are dedicated to working with professionals to deliver a tailored and competitive finance solution, spreading the cost of your investment over time.

Our dedicated account managers will work with you to ensure a smooth and seamless process from beginning to end.

Key features

- ▶ Borrow between £25,000 to £250,000*
- ▶ Loans up to £50,000 unsecured
- ▶ Spread the cost over up to 15 years
- ▶ Dedicated account manager
- ▶ Competitive rates

Perfect if you:

- ▶ Are looking to take the next step in your career and purchase and equity in your practice
- ▶ Are looking to take over equity from an existing partner

*Amounts over £50,000 may require additional security

Part of the Wesleyan Group, providing insurance, protection and finance.

Did you know?

Customers who took out this product also considered life insurance, income protection and commercial loan protection. These products can be provided by the Wesleyan Group. Other solution providers are also available. Please ask your Account Manager for details. For more information about the Wesleyan Group of Companies, visit wesleyan.co.uk/legal-disclaimer.

Baxter & Co Accountants case study

Mark Wildi was offered an equity partnership position with Baxter & Co. However, he was required to contribute a significant capital sum to buy-in to the partnership. Wesleyan was able to offer a secured partner equity loan.

"The ICAEW recommended that I approach Wesleyan Bank to see if they could assist me due to their excellent reputation and intimate knowledge of the accountancy sector," explains Mark.

"The process progressed very quickly. Its affordable payment over time solution allows me to spread the cost of my capital contribution and minimise any cash flow concerns so I can focus on investing in other areas of the business" says Mark.

Mark Wildi, Equity Partner at Baxter & Co Accountants

Get in contact:

■ wesleyan.co.uk/campaigns/partner-equity-loans-to-support-you-in-business

■ bankcommercialsales@wesleyan.co.uk

■ 0800 980 9348

For a full list of our products and services visit:
wesleyanbank.co.uk



ICAEW
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