

PRODUCT SHEET

REFERRAL SERVICES FOR ACCOUNTANTS

ADDING VALUE TO YOUR PORTFOLIO

Supporting your business growth

Many accountancy practices and business advisers today are offering consultation above and beyond their standard services to their clients. By working with a trusted finance provider such as Wesleyan Bank, you can provide your clients additional services and added value.

As a Member Rewards Partner to the ICAEW and its members, we pride ourselves on our expertise and knowledge of the accountancy sector and will work with you to ensure that we provide your clients with the service and solutions that they deserve, exceeding expectations.

We can provide funding for a range of client needs, including but not limited to; short-term loans, asset finance, mergers and acquisitions, equity buy in/out, refurbishment and complete IT solutions.

We'll work with your client to ensure that we understand their needs and provide them with a bespoke finance solution, supporting both their own business growth as well as your own.

Key benefits

- ▶ Dedicated account manager to support you and your clients
- ▶ Competitive rates
- ▶ Tailored finance plans to your clients' needs
- ▶ Add value to the services you offer
- ▶ Support you in your practice growth objectives

A solution that is all about you

Our dedicated account managers will work with you to develop a finance solution suitable to your needs. With over 175 years' experience in helping businesses reach their full potential, you can rest assured you are in safe hands with Wesleyan Bank.

Get in contact:

- wesleyan.co.uk/accountants_referrals
- bankcommercialsales@wesleyan.co.uk
- 0800 072 7570

For a full list of our products and services visit:
wesleyanbank.co.uk

Part of the Wesleyan Group, providing insurance, protection and finance.



ICAEW
MEMBER REWARDS
PARTNER

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