

HEAR FROM OUR SATISFIED CUSTOMERS

At Wesleyan, we pride ourselves on the financial planning service we offer to GPs and their practices. However, there's no need just to take our word. Enclosed is a selection of testimonials from people who've benefitted from the tailored advice, support and policies we are happy to provide. In particular, they highlight the expertise, warmth and professionalism of our Financial Consultants.

"Paul has offered me consistently helpful financial advice regarding insurance policies and investments with Wesleyan, with an annual meeting to check that the various policies meet my current needs. He does not pressurise, but gives clear information during our meetings and follows this up with further details, usually by email.

He has helped with investment planning for retirement and also competitive rates for insurance policies for my surgery and home. I have been grateful for financial assistance from Wesleyan on two occasions when I have needed to make claims due to illness".

Dr Kathy Swan - GP, Luton

"I'm very happy with the service provided to me by Wesleyan. Fiona Green was well prepared with relevant advice and product information at each of our financial reviews. Yearly financial reviews were thankfully prompted from her, but I could ask for advice at any time. I feel the service was personal to me with my financial adviser having a good grasp of my previous consultations.

Several of my colleagues including the Practice Manager have taken up group locum insurance which suits our needs and is more cost effective than individual policies. I would thoroughly recommend the service Wesleyan provides."

Dr Steven Sayers - GP, Edinburgh

To speak to your local Financial Consultant:

■ 0800 294 9173

■ financialreview@wesleyan.co.uk

Please quote reference 45367 when contacting us

"I found the seminar very useful. It made a very complicated & daunting subject very easy to digest. It has helped me in deciding my options going forward in the NHS pension scheme. Thank you for organising a very informative and interesting seminar."

Dr Toyin Adenaike - GP, Essex



"Like many other Medical Practitioners, when I was considering early retirement I felt the need to sort out my family's finances 'in the round'. Graham Crossley, my local adviser, calmly took my wife and I through all the elements to be considered which included everything from regular savings accounts, ISA's, term life policies, existing trust funds and wills, to getting a surveyor in to value the house contents more accurately.

Throughout I found the experience of dealing with Wesleyan to be very positive and would be happy to recommend their services, and Graham in particular, to my colleagues."

Dr Andrew Rodgett - GP, Gloucestershire

"I met with your colleague Sarah Deacon today and I was so impressed by her professional approach, good advice and most importantly of all her integrity, that I felt I wanted to share this with her management team.

This was my third meeting with Ms Deacon. She has in the past helped me arrange a substantial loan with which my husband and I were able to complete the renovations to our house. On this occasion she was able to give me good advice on where I might more profitably invest some of our savings and she showed great sensitivity in relation to various concerns that I have. I found her yet again helpful and she has my complete confidence. She is a credit to your firm."

Dr Meita Brownrigg - GP, Croydon

"Having first met Nigel at a Wesleyan retirement and pension planning seminar, I was immediately impressed with his depth of knowledge and understanding, particularly of the NHS Pension Scheme, its evolution and implications of the impending changes. Nearing 'early' retirement from general practice myself, I sought and received individual and tailored advice from Nigel relating to my personal circumstances, future plans and requirements during retirement including pension, insurance and investment advice to provide both myself and my dependants, with a secure future.

Nigel spent considerable time on several occasions at my home discovering my hopes and aspirations for a life after general practice. His easy going but thorough and in depth approach simplifies the otherwise complicated and difficult financial decision making process. I feel over several months a relationship of trust has been forged, based on both a very sound and professional delivery but also on friendship."

Dr Grant J C du Feu- GP, Fareham